Funding & Tenders Portal

14th February 2019

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RTD. J.3 Common Support Centre
Funding & Tenders Portal Team

The new Funding & Tenders Portal

- Replaces the Participant Portal

- Will become the **unique entry point for fully electronic management of centrally managed grants and procurement contracts**

- As a **corporate platform** for electronic data exchange, it delivers on the **Single Electronic Data Interchange Area (SEDIA)** as stipulated in the EU financial regulation.

- **Ensure a strong alignment to the corporate, EU visual identity: new look & name** were agreed on a **corporate level** in close cooperation **with DG COMM and DG BUDG.**

- **(**Abbreviation**: F&T Portal)**

Funding & Tenders Portal

Main steps

- **Public Launch on 27 September 2018**

- Beta release end of June 2018

- Testing phase (July- Sept.)

European Commission

Funding & Tenders Portal

Testing phase outcomes

- Testing Phase: July–September 2018
- More than 800 users invited to test the new portal:

  - Internal call coordinators and PP users (+/- 200)
  - External Legal Entity Appointed Representatives (LEARS) & Account Administrators (+/- 540)
  - External volunteer testers (+/- 70)

- Number of feedback received: +/- 600

Funding & Tenders Portal
Testing phase outcome

- Type of feedback received:
  - Very positive comments
  - No major critical issues/bugs encountered

- Main improvements concerns:
  - Graphic/design
  - H2020 filter by programme part
  - Sorting in My Proposals/Projects
  - Call page/topic page

- Frequent releases of improved beta versions between July and September, implementing suggested changes

Funding & Tenders Portal

- End of September: - Public release › **Pop-up** inviting PP users to go to the new Portal.

The new Funding & Tenders Portal replaces the Participant Portal !

Dear User,

We are happy to announce the release of a new corporate portal covering EU funding programmes beyond Research & Innovation, which replaces the current Participant Portal.

The new Portal provides all the functions available under the current Participant Portal, whilst implementing new features. Please **try it out now!**

GO TO THE FUNDING & TENDERS PORTAL   CLOSE

- End of November :   - **Automatic redirection** from old PP to the F&T Portal. (Link back to the old PP available just in case= no longer available).

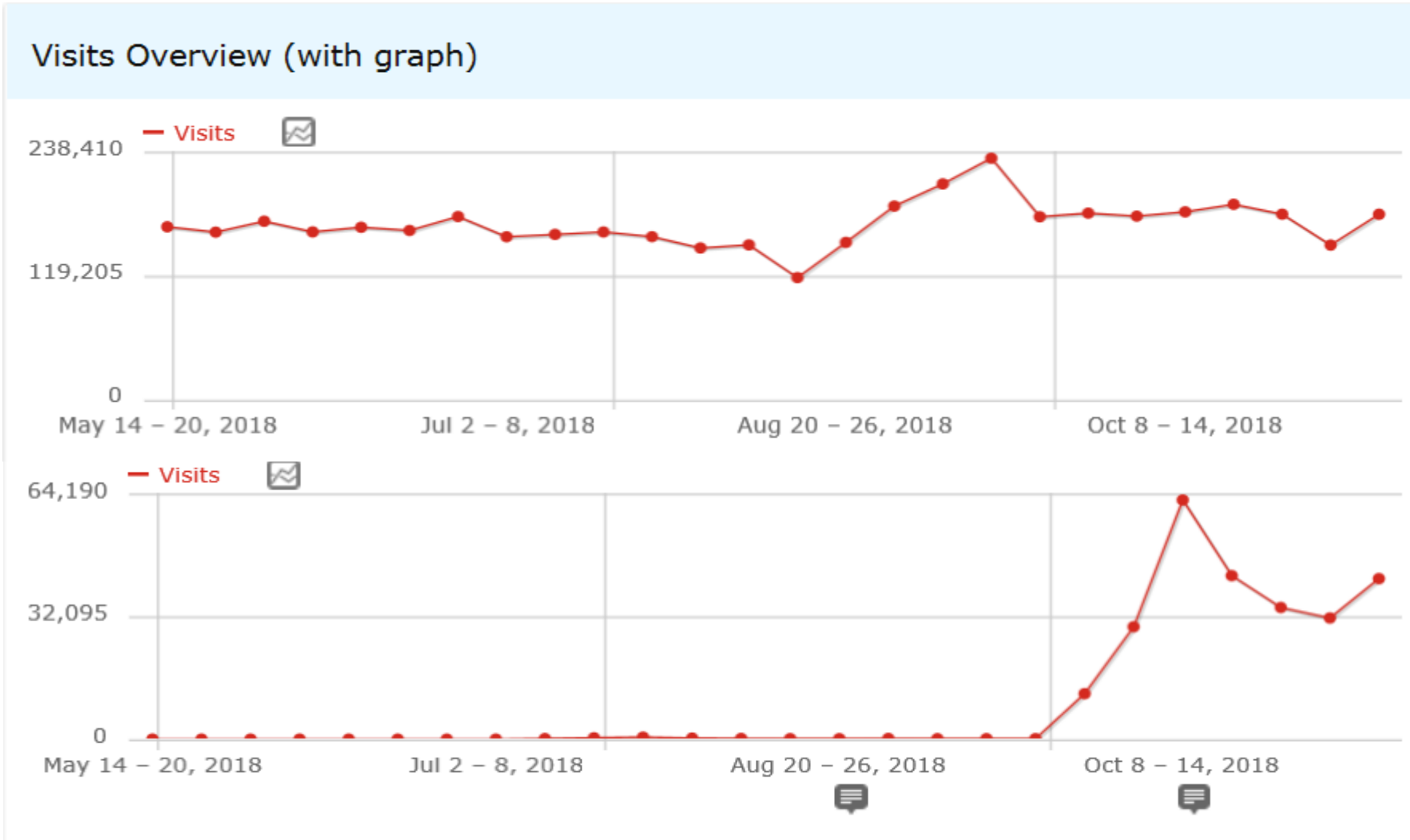**CSC has organised a central information campaign**

- a promotional **video**
- dissemination **via the social media channels and websites** of all DGs involved;
- **articles** in various newsletters (Commission en Directe, DG BUDG newsletter)
- **mailing** of the existing users of the Participant Portal
- **announcement** at various network meetings with stakeholders and member states
- **promotional email signature** to be used by the colleagues involved in their contacts with the Portal's stakeholders
- internal **lunchtime seminars.**

European Commission

Funding & Tenders Portal

https://www.youtube.com/watch?v=z5URvbgsYOQ

Looking to finance a project or do business with the EU ?
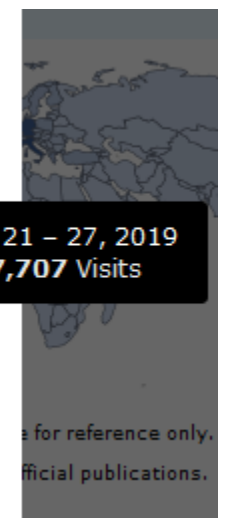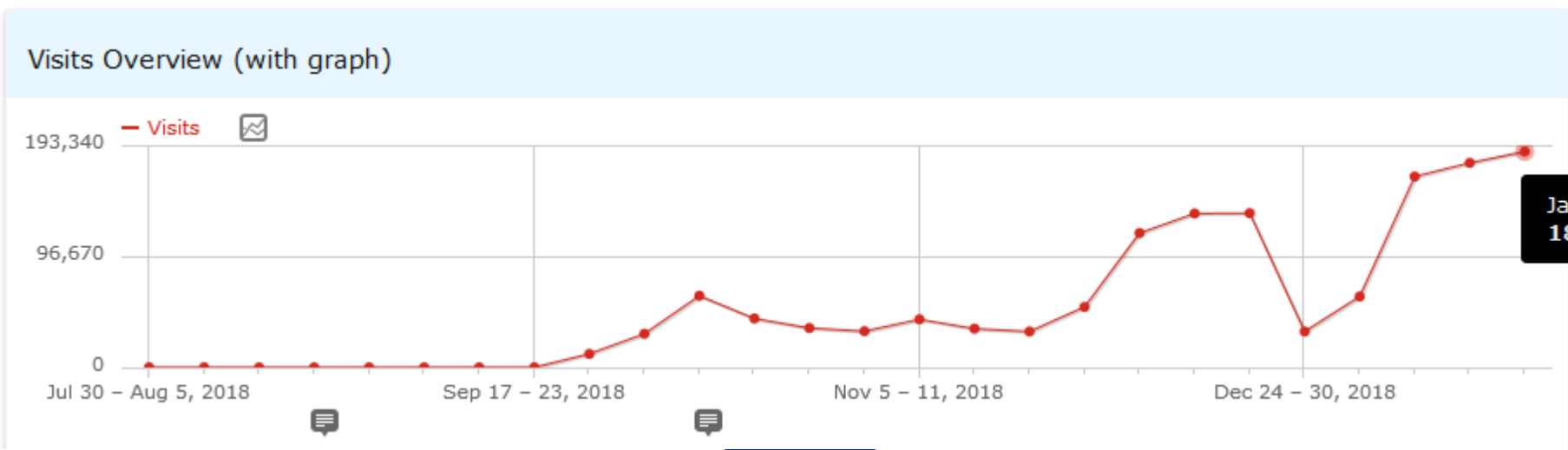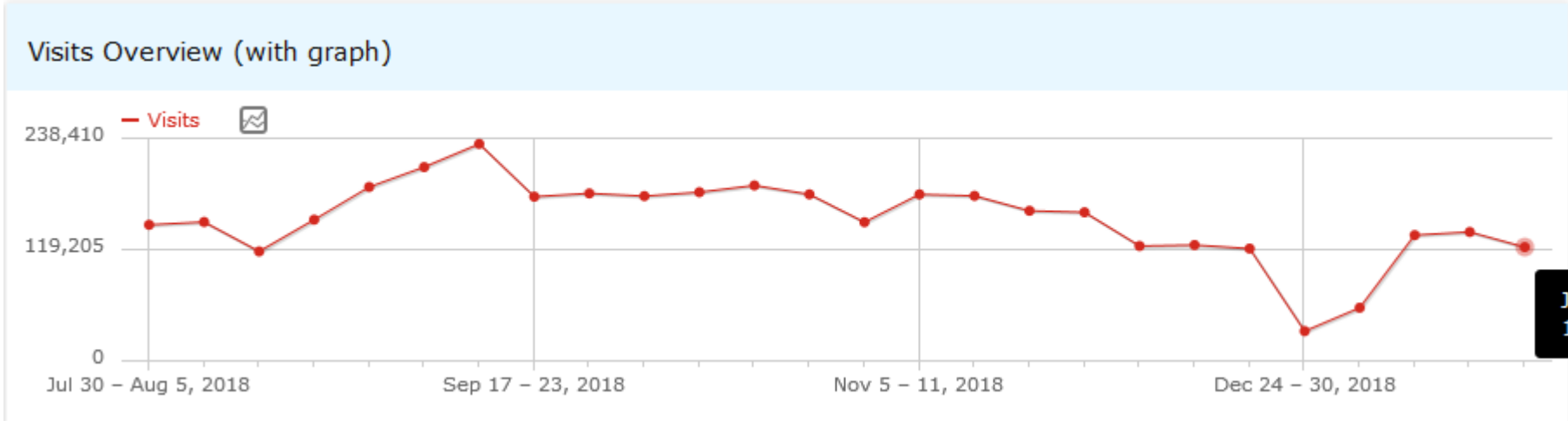
Statistics: PP (top) & F&T Portal (bottom) visits weekly (Sep. - Oct.)

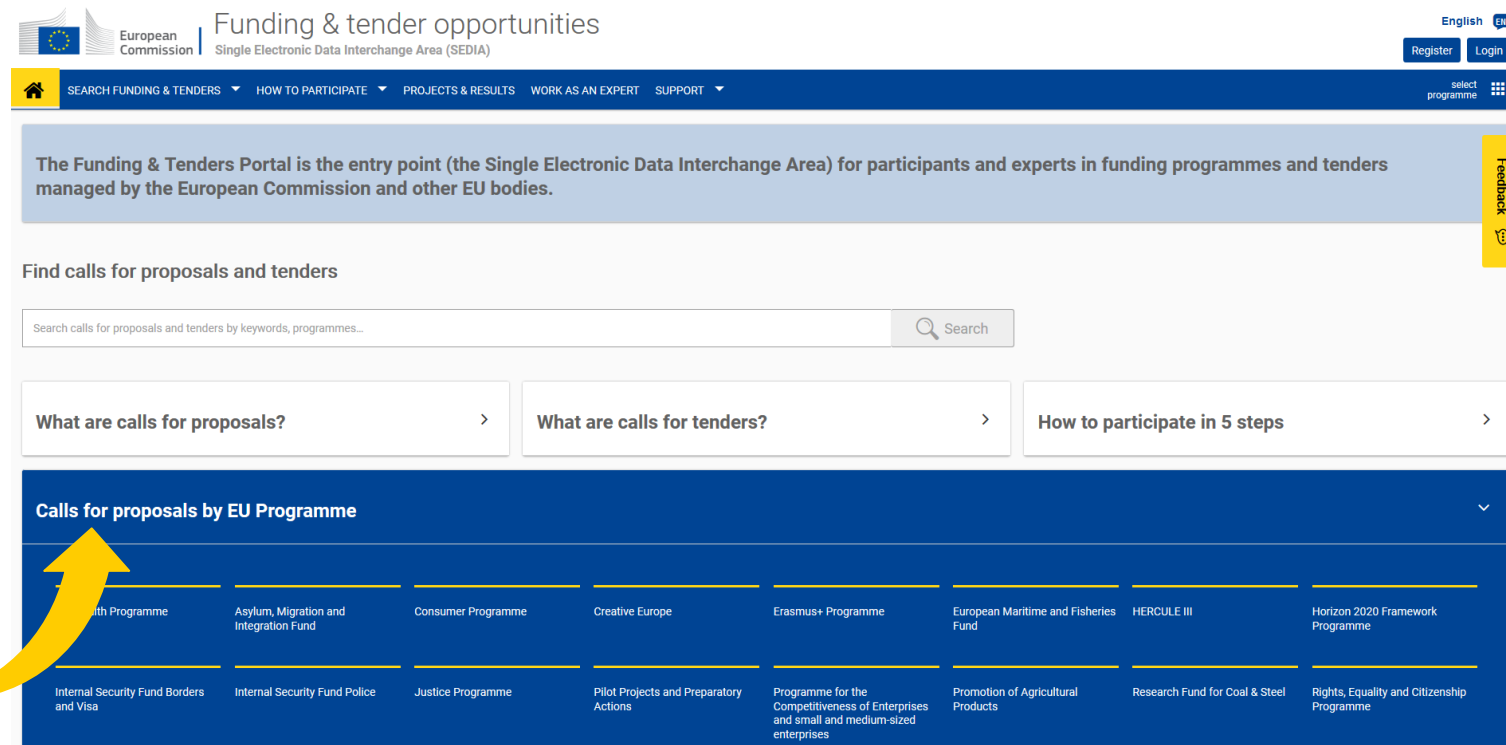# Statistics: PP (top) & F&T Portal (bottom) visits weekly (Jan. 2019)

Funding & tenders Portal: What's new

Participant Portal ➡ **New Funding & Tenders Portal**

- **New design, new search behaviour, multi-programme, new features**
- **Keeps all its functionalities and all current access rights for all users**

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The new Funding & Tenders Portal: One–stop–shop

o The portal offers a real **one-stop-shop**, not only for finding opportunities but also for the daily projects' interactions with the EU.

o It allows searching for **EU funding** and **tender opportunities**, and **managing grants** and **contracts** in **one place**.
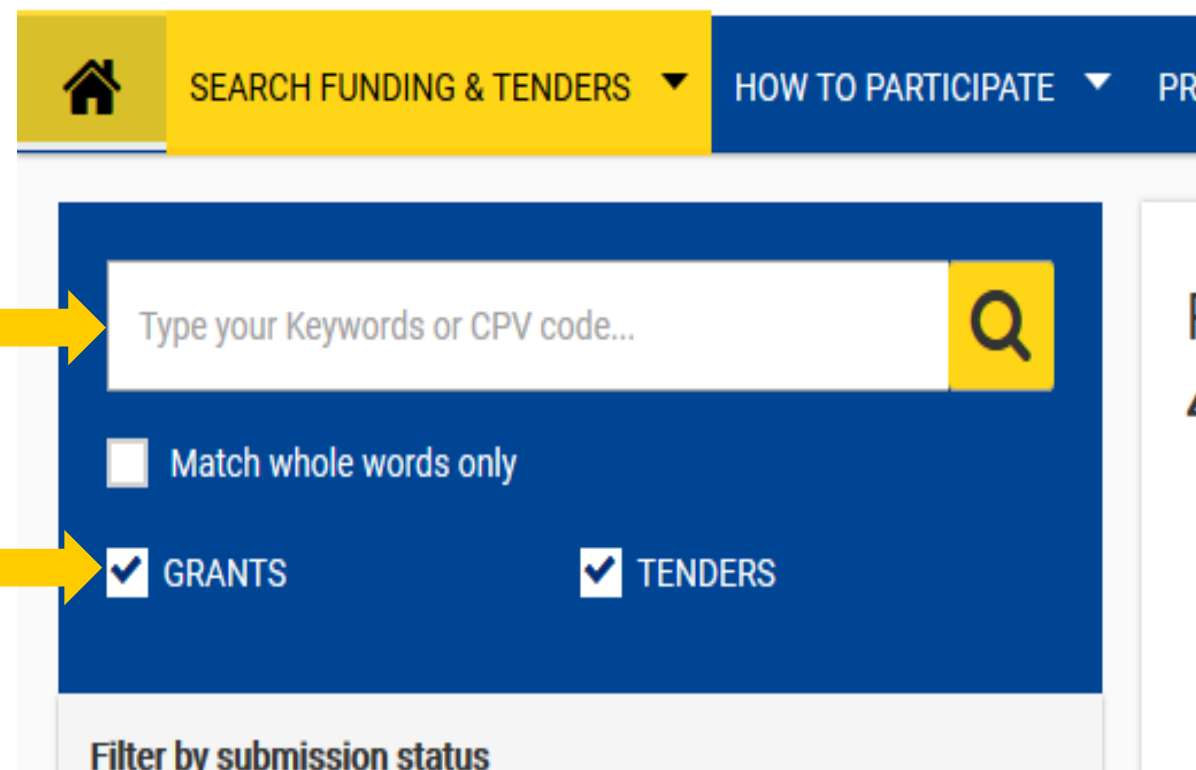
Main features

- Focus on **all EU funding opportunities**: **calls for proposals** and **tenders** issued by EU institutions and bodies.

- **Calls for tenders** are now integrated in the search for opportunities, with the relevant linking to the eTED site for detailed tender documents.

- A **simple and powerful search functionality** providing easy access to funding and tender opportunities based on **keywords** and **full-text search**

- **Programme agnostic entry point,** but with possibility for **choosing one preferred programme**

  o **Landing page for each programme** for basic information, and related links to other Europa pages.

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Focus on all EU funding opportunities

- The new F&T Portal allows to search for all **calls for proposals** and **tenders** issued by EU institutions and bodies**.**

- Whether you are an **organisation** (i.e NGO) having won an **EU grant** or an **SME** looking to bid for an **EU procurement contract** , it is just **one click** to get involved**.**

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Simple and powerful search functionality

1. Providing <u>easy access</u> to funding and tender opportunities based on ***keywords*** and ***full-text search***

Funding and tender search possibilities

1. Via the Home page using a keyword

Find calls for proposals and tenders

Search calls for proposals and tenders by keywords, programmes...   🔍 Search

2. Via the advanced search functions on the Search funding and tenders page

SEARCH FUNDING & TENDERS ▾   HOW TO PARTICIPATE ▾   PROJECTS & RESULTS   WORK AS AN EXPERT   SUPPORT ▾

Horizon 2020 Framework | Partner search

Type your Keywords or CPV code...   🔍

☐ Match whole words only

☑ GRANTS   ☐ TENDERS

Funding and tenders   Sort
2 results

See all calls for tenders published by EC

Grant   MSCA for researchers at

3. Via the programme pages, accessible from the Home page

European Commission | Funding & tender opportunities
Single Electronic Data Interchange Area (SEDIA)

English EN

Register | Login

2. **Advanced search function**

SEARCH FUNDING & TENDERS ▼ | HOW TO PARTICIPATE ▼ | PROJECTS & RESULTS | WORK AS AN EXPERT | SUPPORT ▼

select programme

Archived funding (FP7-CIP)

Type your Keywords or CPV code... 🔍

☐ Match whole words only

☑ GRANTS   ☐ TENDERS

Search by keywords

Fund
13 res...

○ title   ○ ID   ○ deadline

See all calls for tenders published by EC

Feedback

Filter by submission status

| FORTHCOMING | OPEN | CLOSED |

Filter by programme (only for grants)

Select a Programme... ▲▼

Filter by call for tender

Select a Call... ▼

Clear filters

Grant **Retrofit Solutions and Next Generation Propulsion for Waterborne Transport LC-MG-1-8-2019**   Climate

Types of action: Research and Innovation action **Types of action:** Innovation action | **Programme:** Horizon 2020

Open   *Opening date: 05 September 2018*   ***Deadline model:*** *two-stage*
Deadline date: *16 January 2019 17:00:00 Brussels time*
Second stage deadline ▾

Refine your search by using filters

Circular Economy

Types of action: Innovation action | **Programme:** Horizon 2020

Open   *two-stage*
19 February 2019 17:00:00 Brussels time
deadline ▾

Click on a topic card to access the topic details

Grant **Inter-relations between climate change, biodiversity and ecosystem services LC-CLA-06-2019**   Climate

Types of action: Research and Innovation action | **Programme:** Horizon 2020

Open   *Opening date: 14 November 2018*   ***Deadline model:*** *two-stage*
Deadline date: *19 February 2019 17:00:00 Brussels time*
Second stage deadline ▾

Grant **ERA-NET Cofund action on biodiversity and climate change: Impacts, feedbacks, and nature-based solutions for climate change**   Climate
adaptation and mitigation LC-CLA-09-2019

Topic pages

ID: SwafS-15-2018-2019

Type of action:

Type of actions, deadlines, statuses

° RIA Research and Innovation action	Deadline Model : single-stage	Planned opening date: **11 December 2018**	Deadline: **02 April 2019 17:00:00 Brussels time**	Forthcoming
° RIA Research and Innovation action , CSA Coordination and support action	Deadline Model : single-stage	Opening: **05 December 2017**	Deadline: **10 April 2018 17:00:00 Brussels time**	Closed

Feedback ☺

Work programme, budget information

Horizon 2020

🌐 Horizon 2020 Website

↳ **Work programme:** 📄 Science with and for Society   **Work programme year:** H2020-2018-2020

↳ **Call name:** Science with and for Society | **Call ID:** H2020-SwafS-2018-2020

See all topics of this call ›

➡ List of all topics for a call

💶 See budget overview

Topic Updates

Topic Updates
Topic description
Conditions and documents
Partner Search
Submission service
Get support
Call information

Topic Updates   ⌄

➡ Topic related information

• Mar 6, 2018 11:23:53 AM

REGARDING THE 2018 TOPICS OF THE H2020-SWAFS-2018-2020 CALL, IN THE PROPOSAL TEMPLATE FOR PART B SECTION 1-3, WHICH IS ACCESSIBLE FROM THE SUBMISSION SERVICE, THERE IS A PAGE BREAK AFTER THE COVER PAGE. IN ORDER TO GAIN SPACE, IN VIEW OF THE PAGE LIMIT, APPLICANTS ARE ADVISED TO REMOVE THIS PAGE BREAK FROM THEIR PROPOSALS.

• Feb 26, 2018 1:49:03 PM   ➡ Call related information

⮌ Go back to search results

Topic Description   ⌄

Specific Challenge:

Citizen science is blooming across all scientific disciplines and the humanities. It can potentially bring a wide variety of benefits to researchers, citizens, policy makers and society across the research and innovation cycle, e.g; it can accelerate and sometimes even make possible the production of new scientific knowledge; it can help policy makers monitor implementation and compliance with regulations; it can increase public awareness about science and feeling of ownership of policies; and it can enable faster and evidence-informed reactions to events and better territorial coverage.

At the same time there are difficulties setting up citizen science initiatives – in terms of choosing the optimum methodologies; in terms of quality assurance and validation of the outcomes; in terms of linking the various governance levels, from local to global; in terms of ensuring balanced participation of citizens (e.g. regardless of background, gender and age); in terms of integrity of methods and data; in terms of recognising the work of citizens participating in citizen science initiatives; in terms of managing large numbers of volunteers for many months or even years (and

Topic conditions and documents ⌄

1. Eligible countries: described in Annex A of the Work Programme.
A number of non-EU/non-Associated Countries that are not automatically eligible for funding have made specific provisions for making funding available for their participants in Horizon 2020 projects. See the information in the Online Manual.

2. Eligibility and admissibility conditions: described in the Work Programme part "European Innovation Council (EIC)".

Find potential partner organisations

Go to top ⌃

Partner Search ⌄

61 Organisations are looking for collaborating partners for this topic

[View / Edit]

LEARs, Account Administrators or self-registrants can publish partner requests for open and forthcoming topics after logging into this Portal.

Go to top ⌃

Select your type of action to start submission

To access the Electronic Submission Service of the topic, please select the **type of action** that is most relevant to your proposal from the list below and click on the **'Start Submission'** button. You will then be asked to confirm your choice of the type of action and topic, as these cannot be changed in the submission system. Upon confirmation you will be linked to the correct entry point.

To access existing draft proposals for this topic, please login to the Participant Portal and select the My Proposals page of the My Area section.

Type of Action: SME instrument phase 2 [SME-2]   [Start SUBMISSION]

Access the submission system

Type of Action: SME instrument phase 1 [SME-1]   [Start SUBMISSION]

Get support

[Online manual "Submit a proposal"]   [IT HOW TO "Submission of Proposals"]

Need help?

Go to top ⌃

Get support ⌄

Please read carefully all provisions below before the preparation of your application.

H2020 Online Manual is your guide on the procedures from proposal submission to managing your grant.

European Commission | **Funding & tender opportunities**
Single Electronic Data Interchange Area (SEDIA)

3. Search by Programme

English EN

Register | Login

SEARCH FUNDING & TENDERS ▼   HOW TO PARTICIPATE ▼   PROJECTS & RESULTS   WORK AS AN EXPERT   SUPPORT ▼

select programme

Asylum, Migration and Integration Fund

clear filter ⊗

Feedback 😊

Migration and Home Affairs Funds

For the years 2014-20, the overall Home Affairs budget amounts to EUR 10.52 billion. The largest part of these resources consists of two big Home Affairs Funds and the remainder (EUR 2.36 billion) is reserved for the funding of the Home Affairs Agencies.

With an overall budget of EUR 6.9 billion, the Asylum, Migration and Integration Fund and the Internal Security Fund will finance actions supporting EU Home Affairs policies in the period 2014-20 and through these actions build a more open and secure Europe.

In the implementation of the actions in the fields of asylum, migration and integration and internal security and borders supported by these two Funds, the Commission will work closely together with EU States. For actions carried out at EU level, the Commission will also directly cooperate with international and civil society organisations via grants and public contracts that are awarded through calls for proposals and procurement procedures respectively. At times, also calls for experts are organised to provide opinions and advice on specific topics.

- Find calls for proposals

- Projects & Results   ← **Navigation on the page**

- What's new

Find calls for proposals in Migration and Home Affairs Funds   ⌄
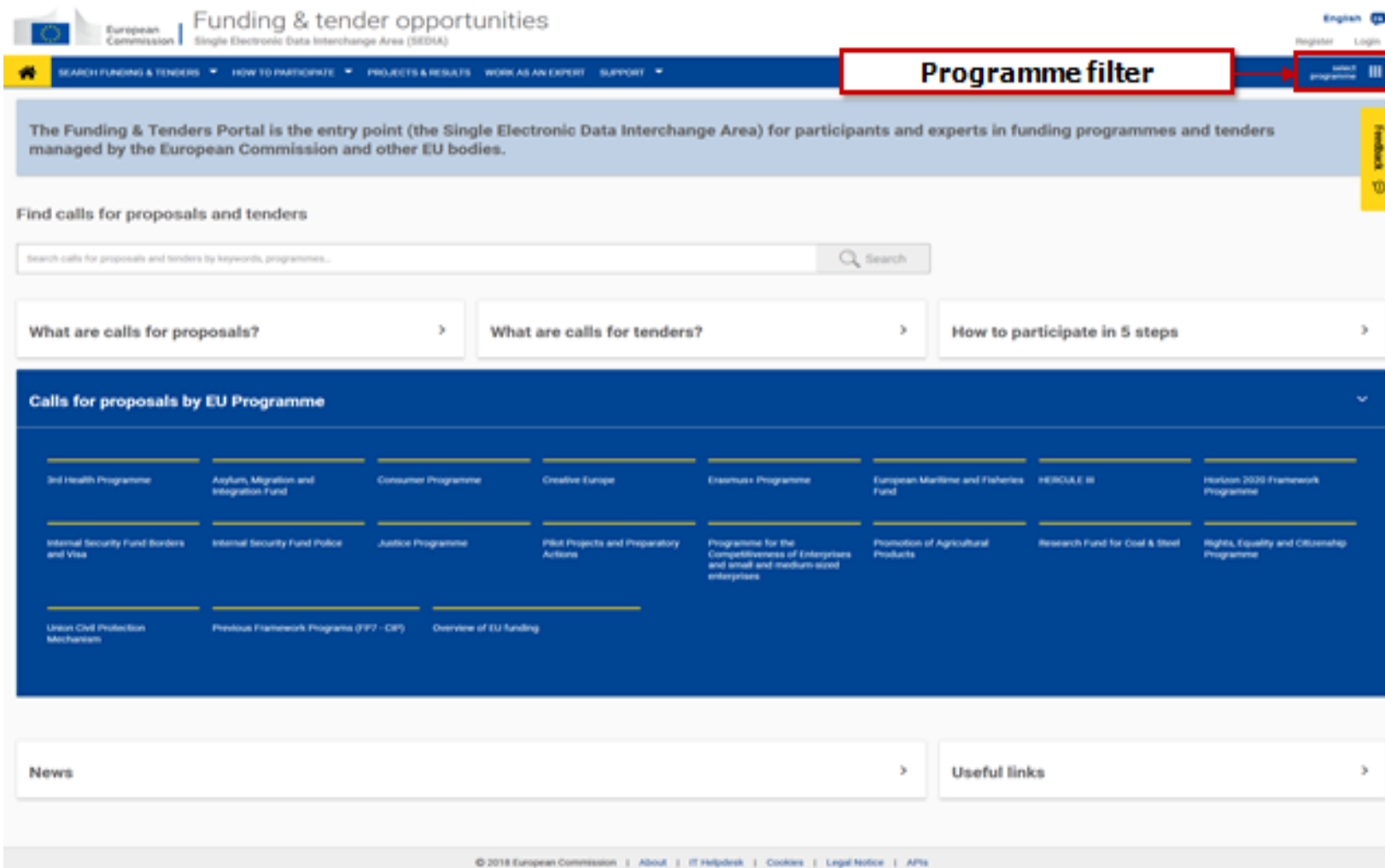
Search calls for proposals by keywords, programme parts,...   🔍   ← **Keyword search**

⚠ **Calls for Tenders** are not available when you have selected a programme. See all calls for tenders published by EC

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Programme agnostic behaviour

offering the possibility for **choosing one preferred programme**

- **Programme-related pages** for basic information and related links to other Europa pages.

Programme landing page

Funding & tender opportunities
Single Electronic Data Interchange Area (SEDIA)

European Commission

English EN

Register   Login

SEARCH FUNDING & TENDERS ▼   HOW TO PARTICIPATE ▼   PROJECTS & RESULTS   WORK AS AN EXPERT   SUPPORT ▼

select programme

Programme for the Competitiveness of Enterprises and small and medium-sized enterprises

Programme banner indicates the Programme filter is on

clear filter ✕

Feedback ☺

Competitiveness of Enterprises and SMEs

COSME is the EU programme for the Competitiveness of Enterprises and SMEs, running from 2014 to 2020, with a budget of €2.3billion.

COSME aims to facilitate SME access to finance, create supportive environment for business creation, help small businesses operate outside their home countries and improve their access to markets.

COSME is a programme implementing the Small Business Act (SBA) which reflects the Commission's political will to recognise the central role of SMEs in the EU economy.

- Find calls for proposals
- Four main Areas of COSME
- EEN success stories
- What's new?

Find calls for proposals in COSME Funds   ⌄

Search calls for proposals by keywords, programme parts,...   🔍

⚠ **Calls for Tenders** are not available when you have selected a programme. See all calls for tenders published by EC

Keywords suggestion: SMEs; competitiveness; entrepreneurship; access to finance; access to markets; enterprise; start-up; funding; innovation

Access to finance

COSME aims to ease the access to finance for SMEs in all

Access to finance

Improving framework conditions for enterprises

Improving framework conditions for enterprises

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Projects & Results

This new section is a **web-based application** allowing to access **statistics on Horizon 2020 proposals, success rates, funded projects and participants**.

1. **Statistics on proposals**

2. **Statistics on past projects**

3. **Success stories**

4. **Export to PowerPoint and PDF, "Storytelling view", etc**

5. **Currently available for H2020 only, will be extended to all programmes**

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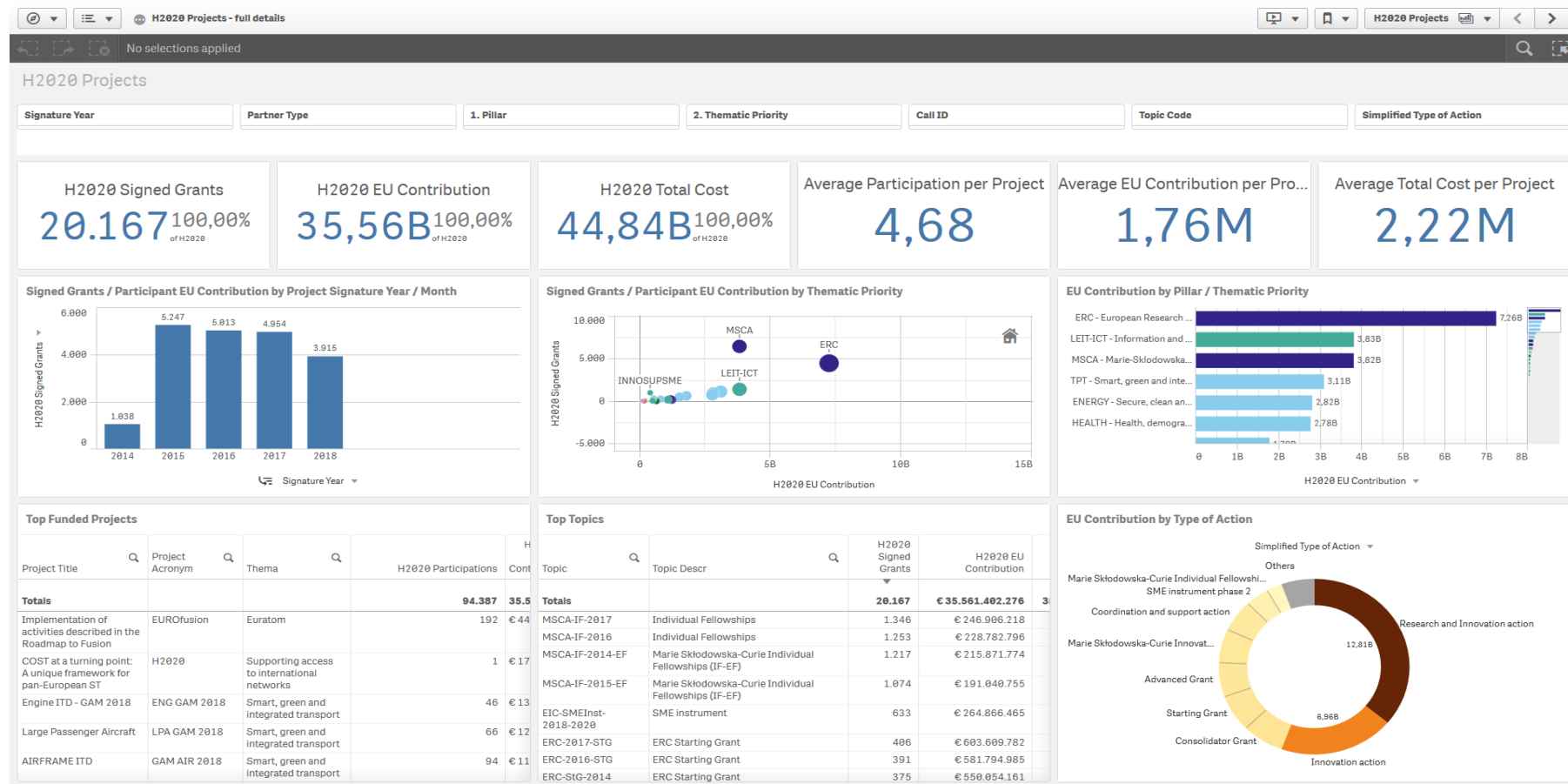
Calls for tenders

- Now **integrated in the search for opportunities** : currently the new Portal gives access to the calls for tenders, with the relevant linking to the e-TED site for submission service.

- **Keywork search**: works on the titles, metadata

- **Separate page on tenders** for basic information

- **Procurement section** will be implemented further in view of a fully integration of procurement service (**paperless handling as for grant**).

European Commission

Funding & Tenders Portal
Current coverage

Grants: 16 EU Programmes

Third Health Funds

Migration and Home Affairs Funds

European Maritime and Fisheries Fund

Hercule III Funds

Internal Security Fund - Borders

Competitiveness of Enterprises and SMEs

Consumer Funds

Horizon 2020 Research & Innovation

Justice Funds

Pilot Projects Funds

Internal Security Fund - Police

Research Fund for Coal and Steel

Promotion of agricultural products

Rights, Equality and Citizenship Funds

Union Civil Protection Mechanism Funds

By 2021 (next MFF): all centrally managed programmes should be covered

Funding & Tenders Portal services

Public pages — *Programme-related filters*

- Search Funding & Tenders
- How to Participate
- Projects & Results
- Work As An Expert
- Support

Personalised services

- My Organisation(s)
- My Proposal(s)
- My Project(s)
- My Formal Notification(s)
- My Expert Area
- My Notification(s)
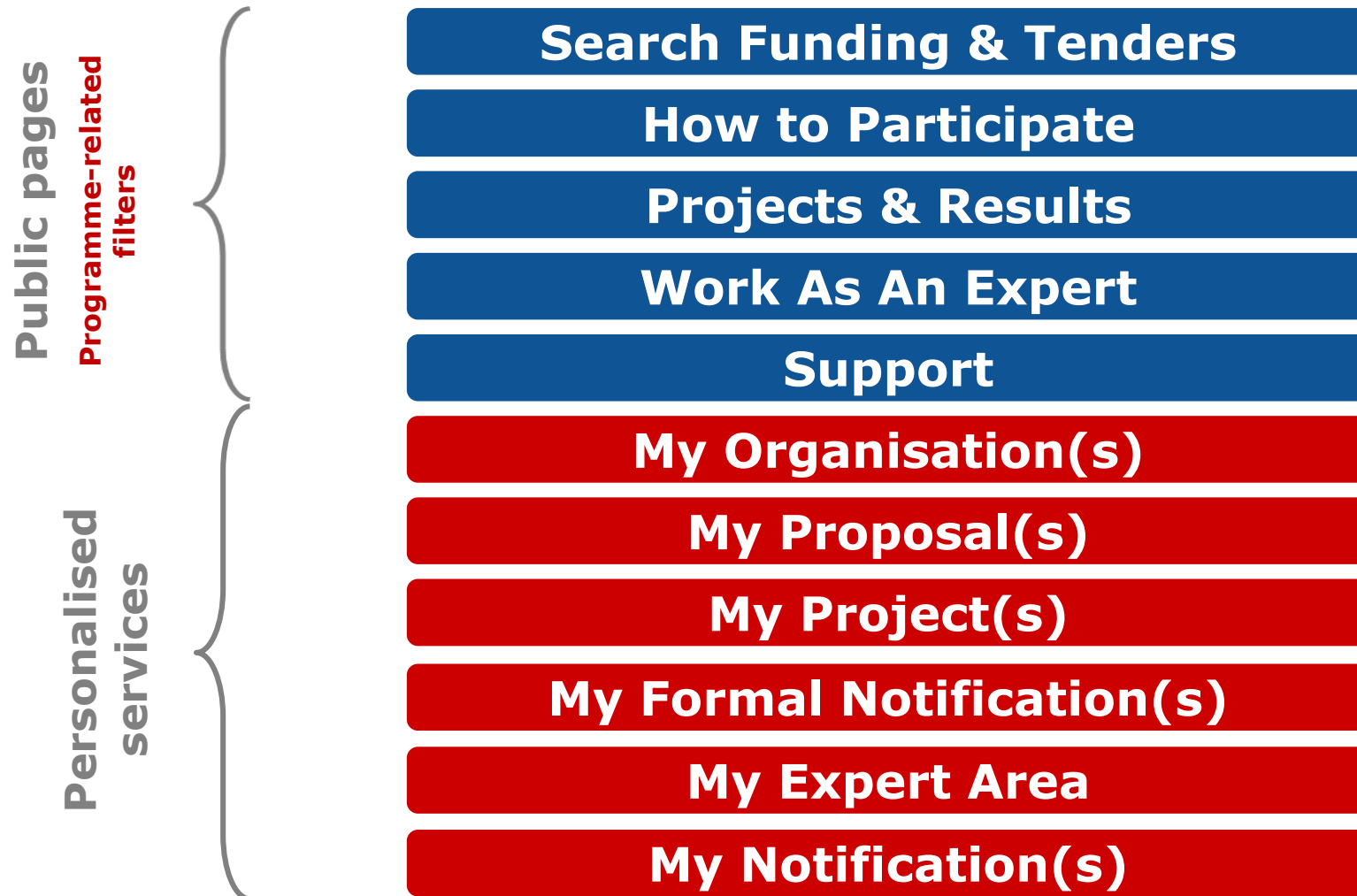
Soon: **My Tender(s)**

In 2019: **My Contract(s)**

My Area menu items (after login)

- **All access rights are kept on the new Portal.**

- **Following a login only those folders are shown that are relevant for the user.**

Eg. if you do not have proposals, you do not see the My Proposals area.

Funding & tender opportunities
Single Electronic Data Interchange Area (SEDIA)

Welcome

USER name

EN

Manage my area

SEARCH FUNDING & TENDERS   HOW TO PARTICIPATE   PROJECTS & RESULTS   WORK AS AN EXPERT   SUPPORT

select programme

32

My Organisation(s)

GRANTS

My Proposal(s)

My Project(s)

My Formal Notification(s)[1]

My Expert Area

The Funding & Tenders Portal is the entry point (the Single Electronic Data Interchange Area) for par programmes and tenders managed by the European Commission and other EU bodies.

Personalised access to the IT tools

Personalised access to the IT tools

Feedback

Notifications

Find calls for proposals and tenders

Search calls for proposals and tenders by keywords, programmes…   🔍 Search

| What are calls for proposals? › | What are calls for tenders? › | How to participate in 5 steps › |

Calls for proposals by EU Programme

| 3rd Health Programme | Asylum, Migration and Integration Fund | Consumer Programme | Creative Europe | Erasmus+ Programme | European Maritime and Fisheries Fund | HERCULE III | Horizon 2020 Framework Programme |
| Internal Security Fund Borders and Visa | Internal Security Fund Police | Justice Programme | Pilot Projects and Preparatory Actions | Programme for the Competitiveness of Enterprises and small and medium-sized enterprises | Promotion of Agricultural Products | Research Fund for Coal & Steel | Rights, Equality and Citizenship Programme |

My Proposals

NEW

Long loading time: `Show All` for those users who have many proposals.

Only the top proposals are shown by default, the rest of the proposals are shown when the `Show All` button is activated.

**'My Projects'
How does the navigation change ?**

1. Go to `My Projects` and select your project.

2. Click on `Actions` next to your project.

3. Select from the list of actions:

Project Consortium - to manage access rights, or
Manage Projects – to access the grant management system for reporting, amendments, all project documents and communications.

`Project Consortium`: Edit roles
- **to manage access rights of colleagues in the project**
- **to manage Legal Entity Appointed Representative (LEAR)access to the project (NEW)**

My Project:
NCP-PLAYGOUND-105-UA

Actions ▾

Feedback 🙂

Details | **Consortium** ←

Project ID: 688925 | Programme: **H2020** | Rdg: **RTD**

COORDINATOR Organisation - NCP Test Company B | → **EDIT ROLES** ⌄

Address: Test Street 1, null, Test City, EE   PIC: 934525646

Participant list

Coordinator Contact	Olivier Marganne
Coordinator Contact	Noemi Horvath
Primary Coordinator Contact	Piret Noukas
Coordinator Contact	Peter Haertwich
Coordinator Contact	Leonardo Paoli

LEAR access is not yet set

To manage LEAR access to the project, click on the Edit Roles button

Names of colleagues identified with their e-mails and names.

Avoid using shared mailboxes, give individual access rights!

**NEW:
Now you may decide to give access to the LEAR to all your project details.**

BENEFICIARY Organisation - NCP Test University A | **EDIT ROLES** ›

BENEFICIARY Organisation - NCP Test Company E | **EDIT ROLES** ›
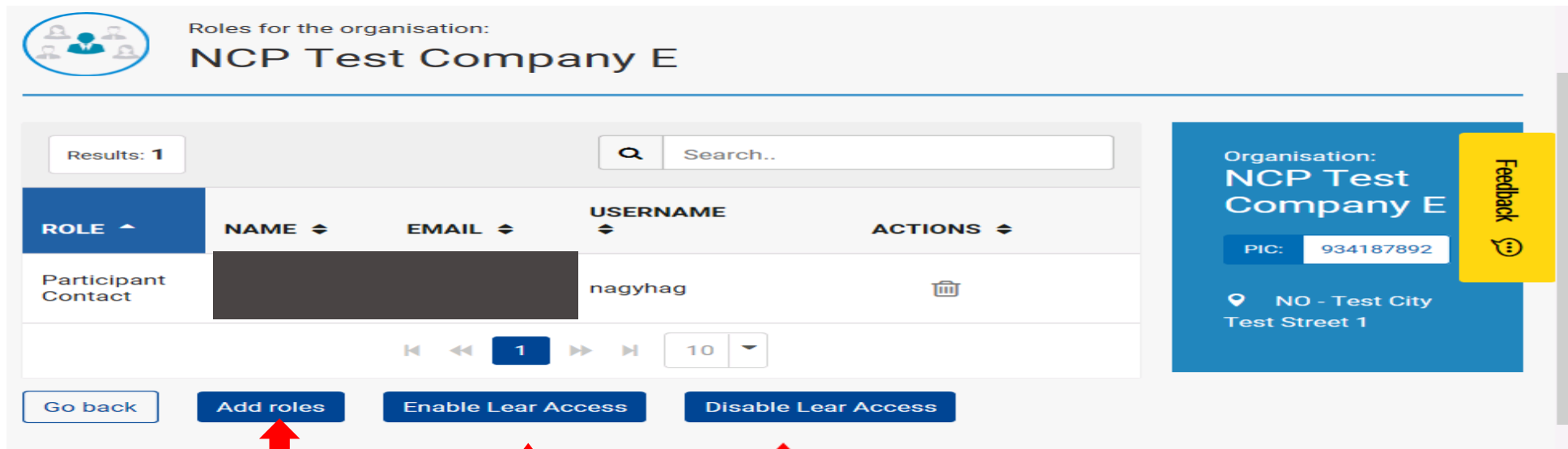
LEAR access to project

➤ **PAST**
  - By default, the project in which your organisation is participating was visible to you **only** if a role at level of the project is your profile, even if you are the LEAR of the organisation

➤ **PRESENT**
  - With the new funtionality you can **request** and **grant** the **read only access** or **an active role for a project** in order **to view its details** via **My project(s)**, under the **My Area** section within the **Funding & Tenders Portal**

Roles for the organisation:
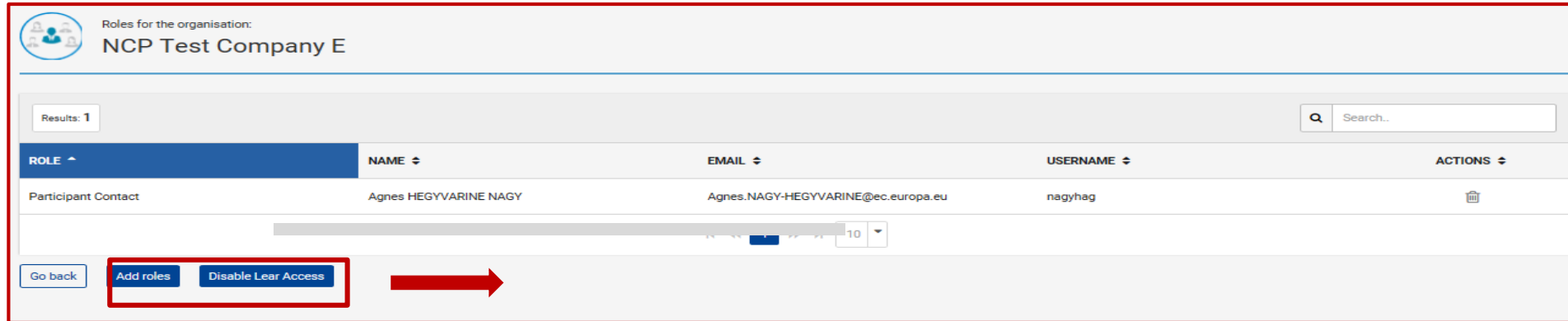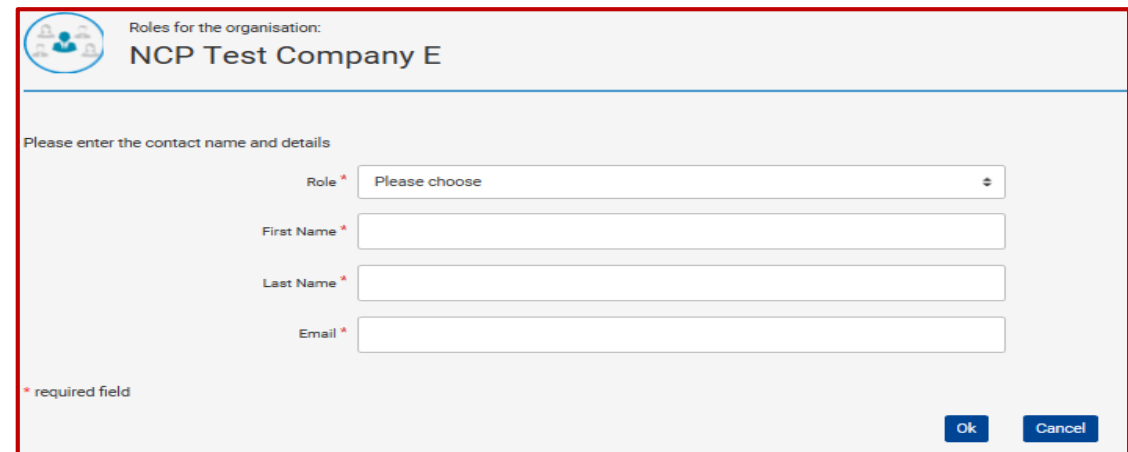
NEW:`**ADD roles**` or **manage `LEAR access`** to the project

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- **New Expert Area: new layout, navigation, simplified profile**

- **Check the new video or IT HOW TO**

IT HOW TO
"Expert"

My Expert Area

- Available **only** if the **expert** has created a **profile**!
- Provides a quick overview on the work and administrative tasks.

My expert area

My Work

Evaluation tasks   Results: 0 >

To access your tasks related to review of on-going projects, please go to my Project(s) page.

My administrative area

My profile - summary

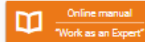☑ Agnes HEGYVARINE (EX2006C189358)

Last modified on: 04-Sep-2018

Consult or edit your profile, follow up your active administrative tasks, fill in or edit your legal identity data, read and sign your contracts, add a bank account, fill in and submit your payment requests and more.

View/Edit profile

My contracts in the last 12 months

⚠ This section is under construction – Please use the "View/Edit profile" button to a...

Expert Rotation Rules

As often indicated in the calls for expression of interest published by the European Union's Institutions, a regular rotation of experts should be ensured. For the Horizon 2020 Research and Innovation Programme, a set of rules has been introduced and a threshold of 200 days has been fixed.

Up to now you have been paid: **0** days for Horizon 2020 Programme

My delegations   >

Work related access (Evaluation)

Administrative tasks, access to the profile, contracts, payment

Delegation to the profile (to assist with admin. tasks)

My Notifications

- Moved to the top right corner:
Look for the bell…for a quick preview,
or `View all notifications`
to manage notifications.

- Set Preferences: frequency of e-mails

Welcome USER name

EN

select programme

896

View all notifications

My Notification(s)

| Inbox | Preferences |

Results: 927

DATE	SOURCE
09-12-2018 07:49:32	PPGMS
09-12-2018 07:12:34	PPGMS
09-12-2018 07:06:44	PPGMS
07-12-2018 18:04:16	PPGMS
07-12-2018 12:43:31	PPGMS
06-12-2018 12:27:59	PPGMS
06-12-2018 09:43:45	Submission and evaluation system
04-12-2018 11:59:35	PPGMS
04-12-2018 10:57:50	PPGMS
04-12-2018 08:59:04	PPGMS

Delete Selected | Mark Selected Read | Mark All Read | Mark Selected Unread

Notification Settings

High ● Asap ○ Daily

Normal ● Asap ○ Daily ○ Weekly ○ Never

Save

Weekly: every Friday 23:30hrs a single email containing all the received notifications for that week will be sent to your registered email address.
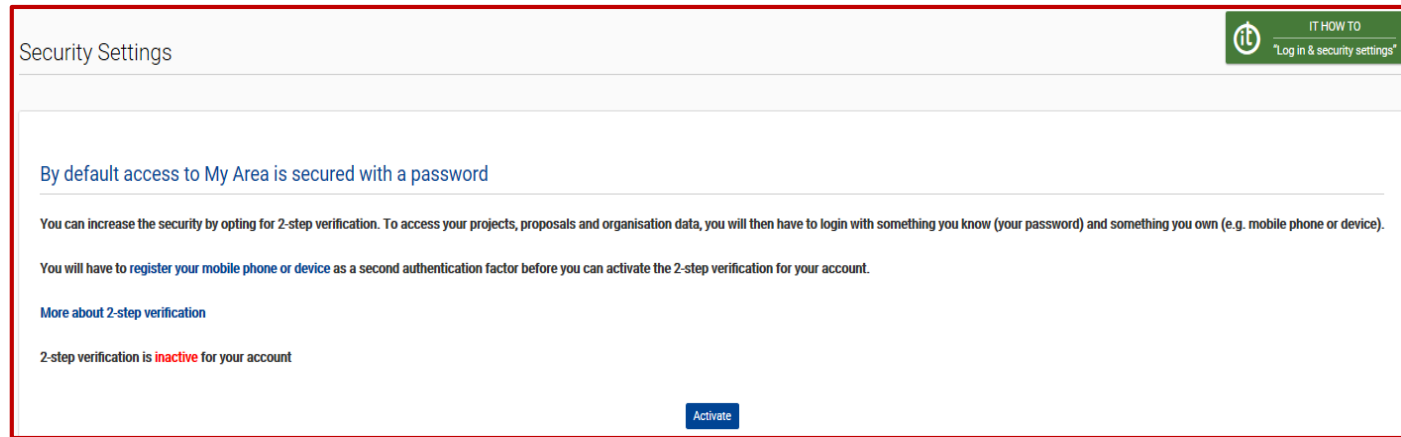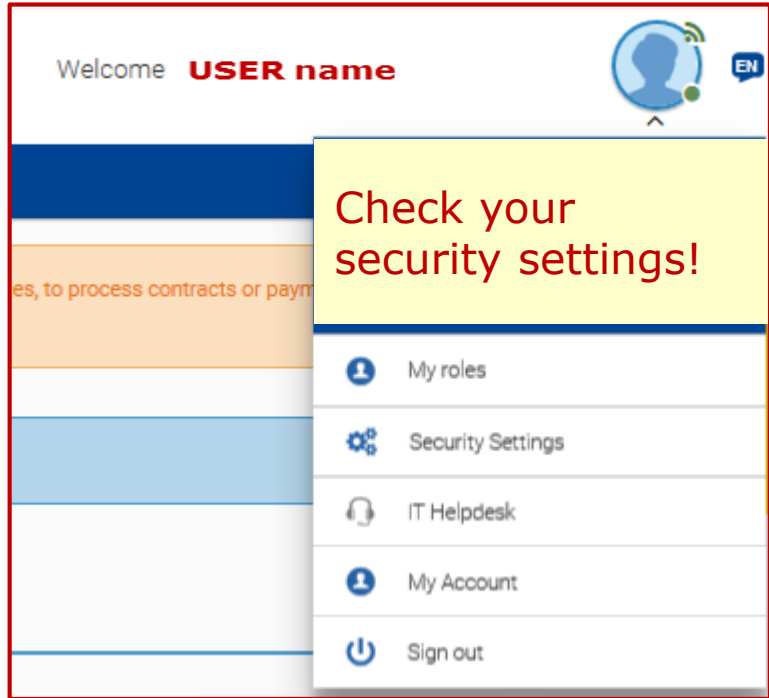
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- Managing the **Organisation`s profile** for the Partner search: currently in the hands of the LEAR/Account admin./Self-registrant

- Posting Partner search related **requests/offers** in the Topic pages is restricted to the same contacts.

- Increase the security by opting for 2-step verification: to access the MY AREA, you will then have to **login with something you know** (your password) and **something you own** (e.g. **mobile phone or device**).

  You will have to **register your mobile phone or device** as a second authentication factor before you can activate the 2-step verification for your account.

New features

➢ **New roles linked to Audits**

➢ **New section 'My audit " available under My Area (** to be used by external auditors).

➢ **Expert profile delegation under "My expert Area"**

Experts will be now able to:

- **delegate** **the administration of their expert profile**

- **manage their delegations** **via the F&T Portal**

New roles linked to Audits

➢ The following **new roles** linked to **Audits** have been implemented:

- ▪ **grant audit contact role** in an organisation

- ▪ **access an audit project** with "**audit contact** " role

- ▪ **access an audited project** with "**external audit**" role

My Audit
New section available under My Area

➤ A new section is now available under **My Area**, called **My Audits** to be used by external auditors.

➤ An external auditor can:

- launch, via **My Audits,** the corresponding audit process in PPAMS for the organisations to be audited in the given projects

- nominate other External Auditor(s)

- Revoke other External Auditor(s)

- Read all data and artefacts of the audited projects

➤ The **audited firms** access their tasks via **My Organisations** and the Audit Management (AM) button.

What has not been changed yet?

\- IT tools that are accessible from the Portal will follow the visual changes according to their priorities.

\- After entering My Projects – <u>Manage Project</u>, the <u>grant management system</u>, <u>PPGMS</u> looks the same.

\- New programmes are coming on board – there will be continuous changes…

Don't forget to…

 \- Update guidance documents regarding the name of the new Portal.

Funding & Tenders Portal
Next Steps

Funding & Tenders Portal: keeps on evolving

- **new functionalities** may be implemented
- further improvements of **visual layout** and user support
- continuing further integration of **e-procurement** on the Portal
- **new programmes** will come on board
- **multilingualism**

Thank you for your attention!